



MADEN
METALÜRJİ



2025 3 Months Investor Presentation

29.04.2025

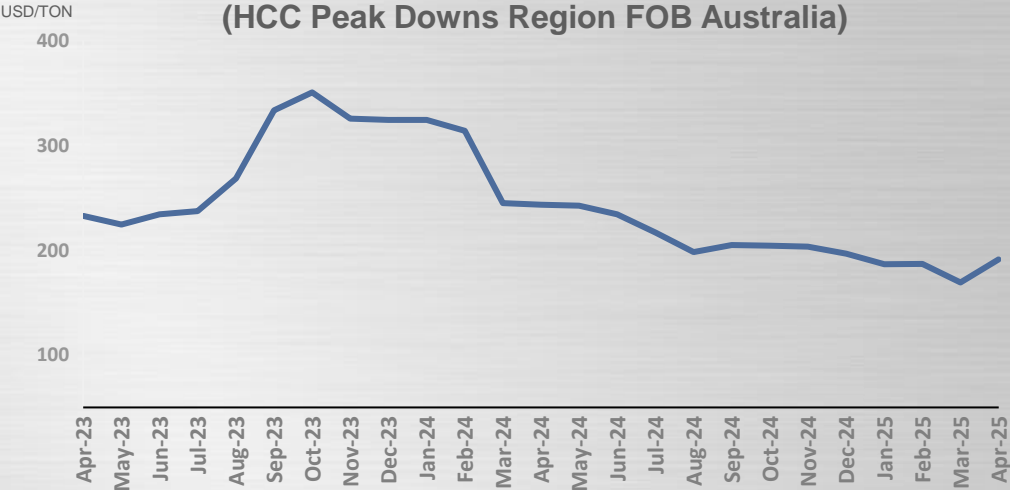


2025 Market Overview

COMMODITY PRICES



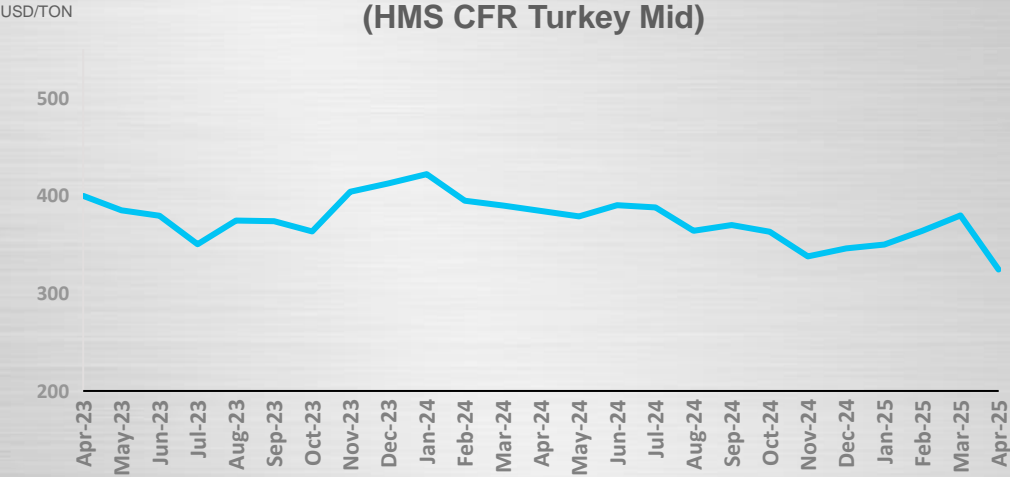
Coking Coal Prices
(HCC Peak Downs Region FOB Australia)



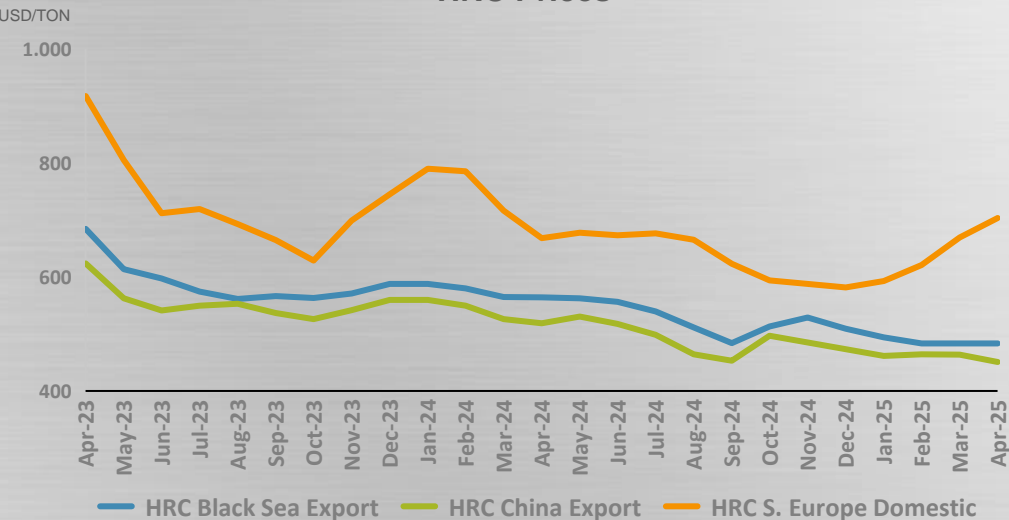
Iron Ore Prices
(IODEX 62% Fe CFR North China Mid)



Scrap Prices
(HMS CFR Turkey Mid)



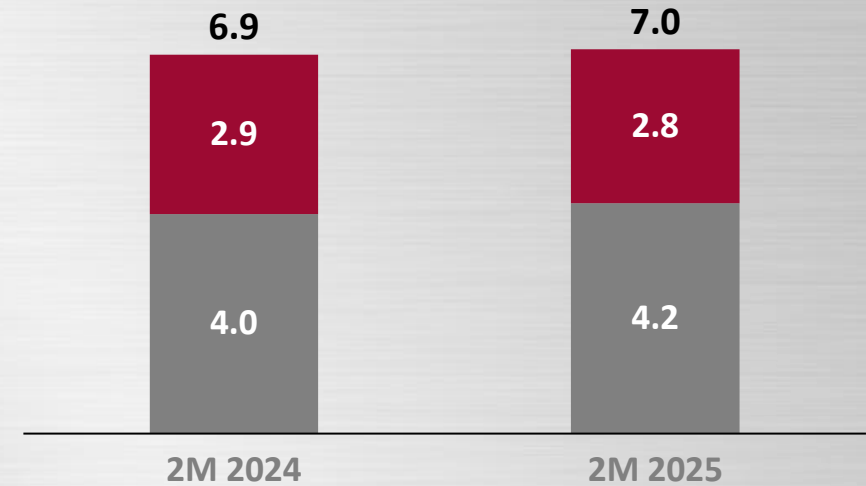
HRC Prices



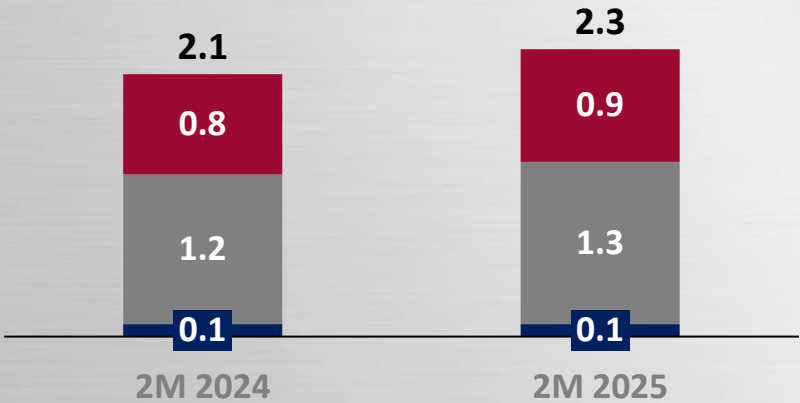
TURKISH STEEL INDUSTRY



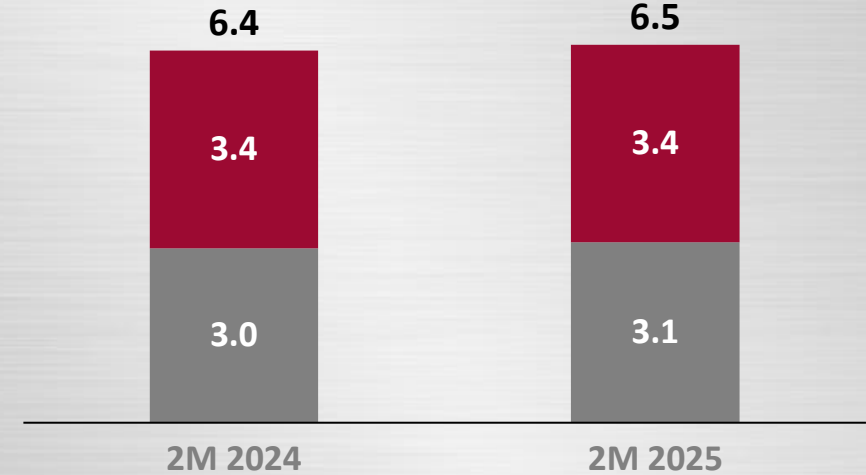
PRODUCTION (MN TONS)



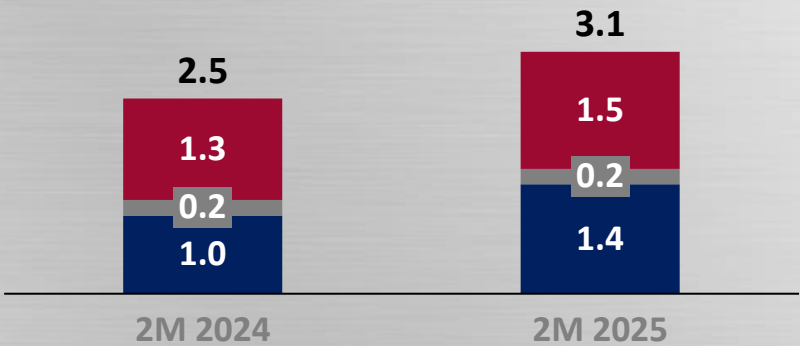
EXPORTS (MN TONS)



CONSUMPTION (MN TONS)



IMPORTS (MN TONS)



Flat Steel Long Steel Semi-Product (Slab+Billet)



MINING
METALLURGY



2025 3M Results

60 Million USD

EBITDA

28 Million USD

Net Profit

1.3 Million Tons

Total Production

1.3 Million Tons

Total Sales

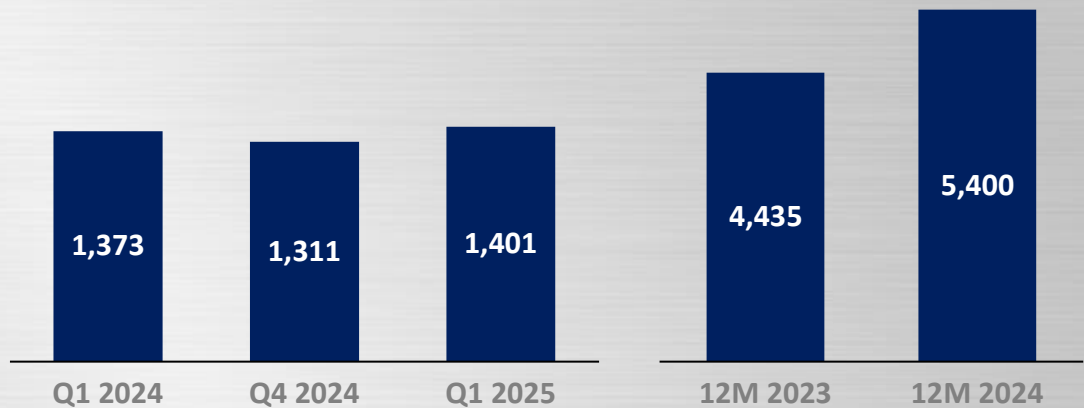
744 Million USD

Revenue

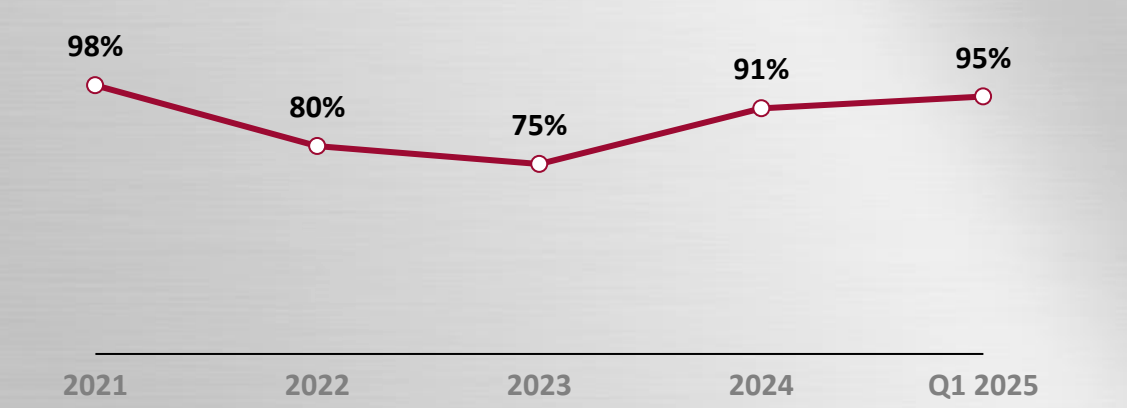
OPERATIONAL INDICATORS



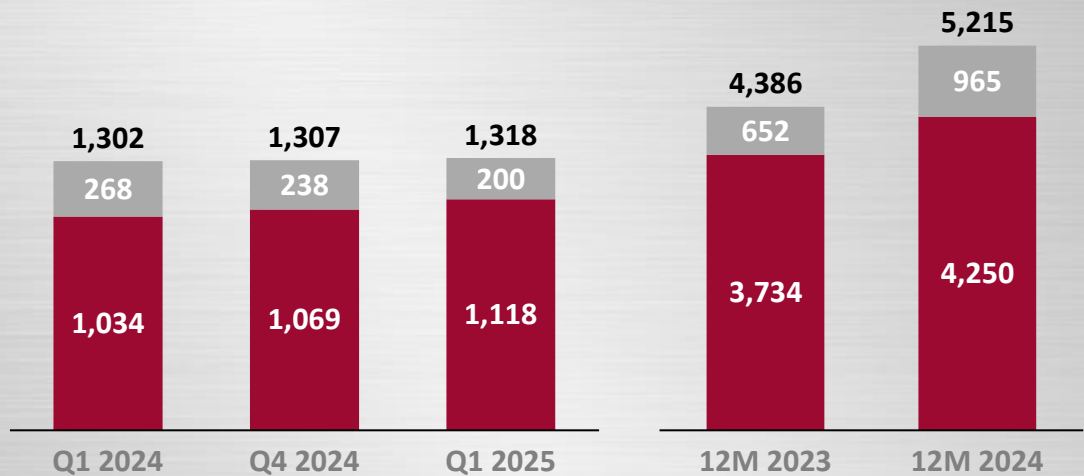
LIQUID STEEL PRODUCTION (000 TONS)



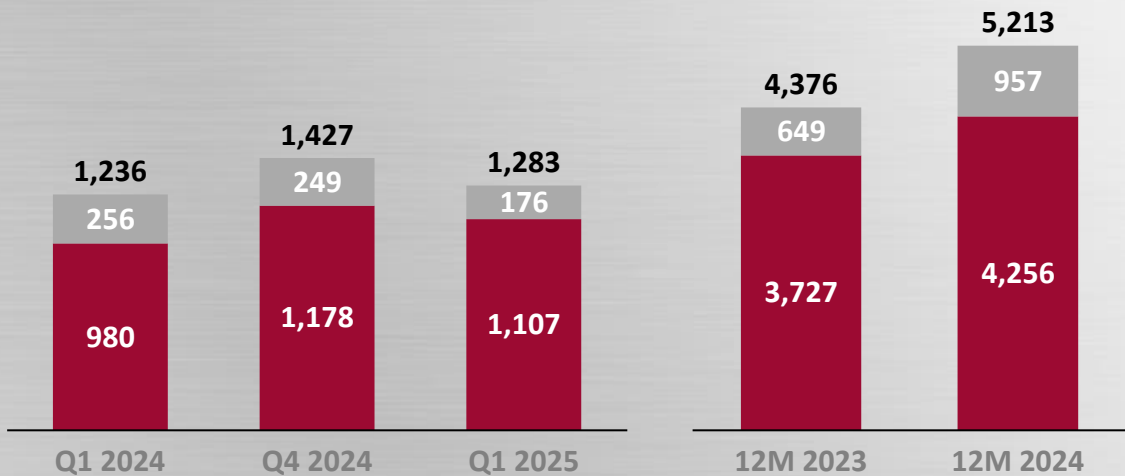
CRUDE STEEL CAPACITY UTILIZATION RATIO



PRODUCTION* (000 TONS)



SALES VOLUME** (000 TONS)



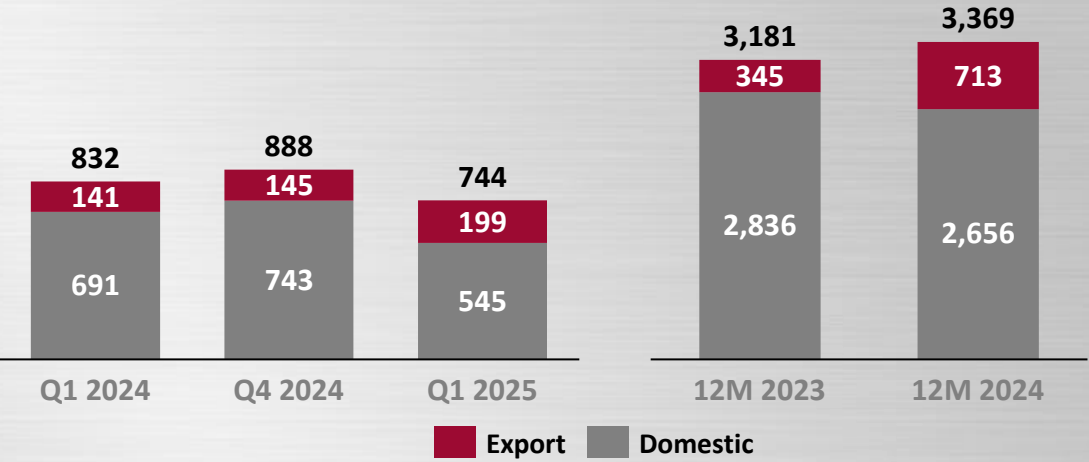
Long Flat

*Slab production was included in flat production.
**Intra-group slab sales were included in flat sales.

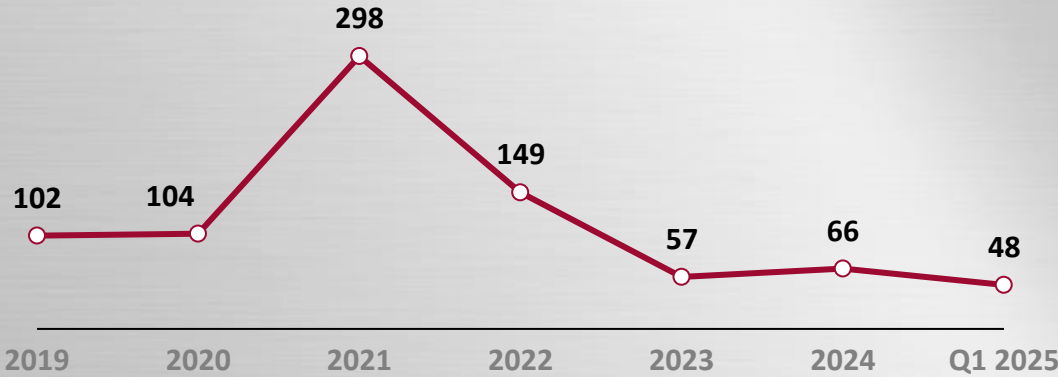
FINANCIAL INDICATORS



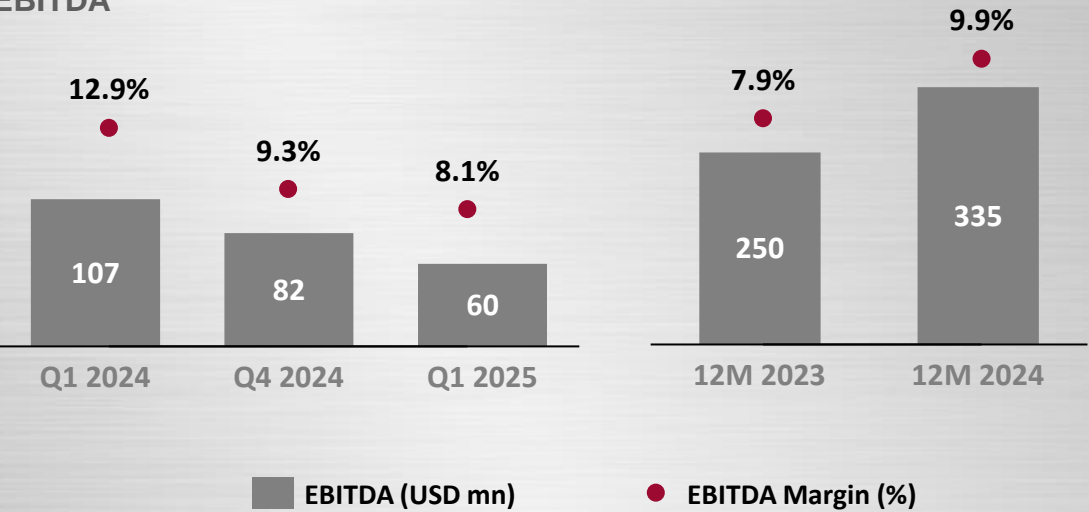
NET SALES REVENUE* (USD MN)



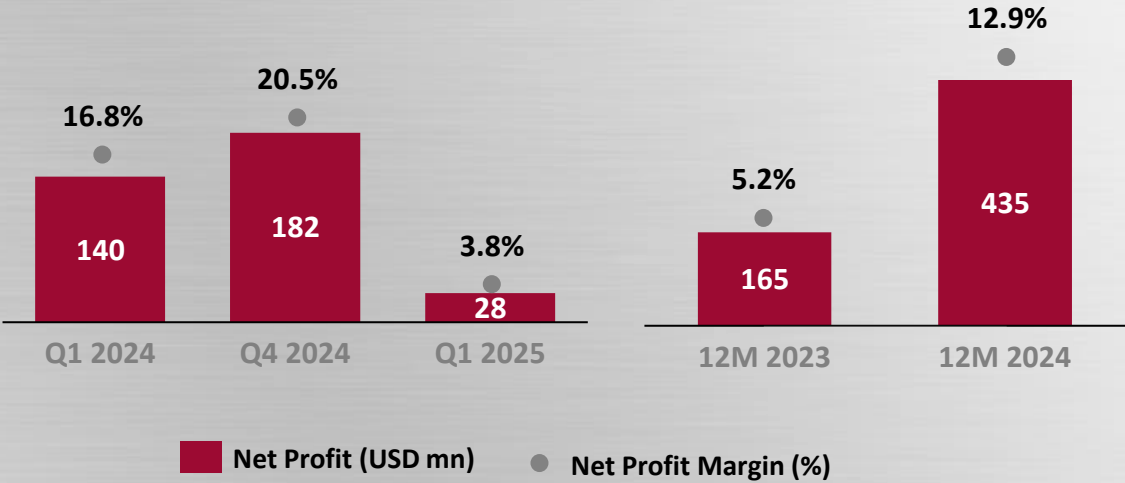
EBITDA PER TON (USD/TON)



EBITDA



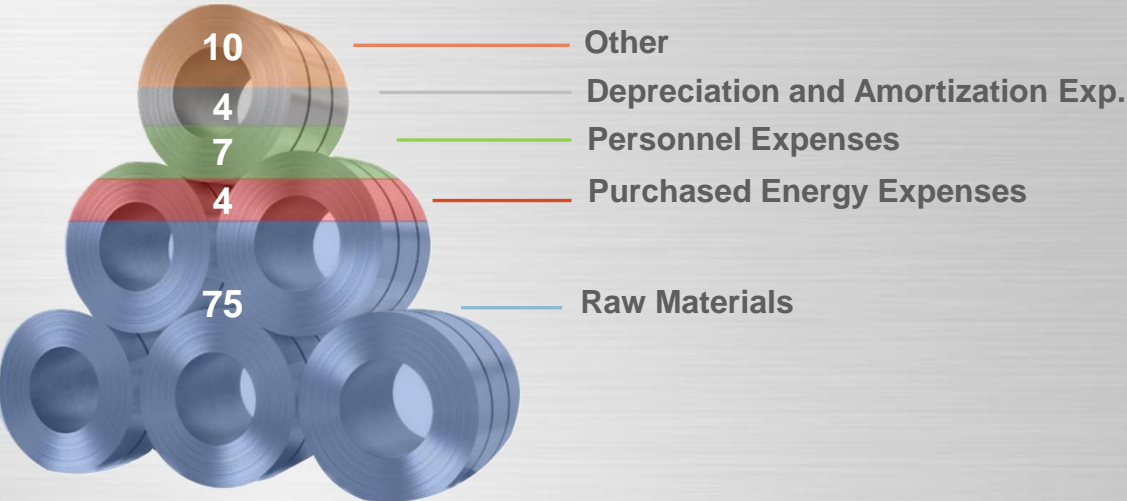
NET PROFIT



*Intra-group slab sales revenues were included in flat sales revenues.

COST OF SALES BREAKDOWN* (%)

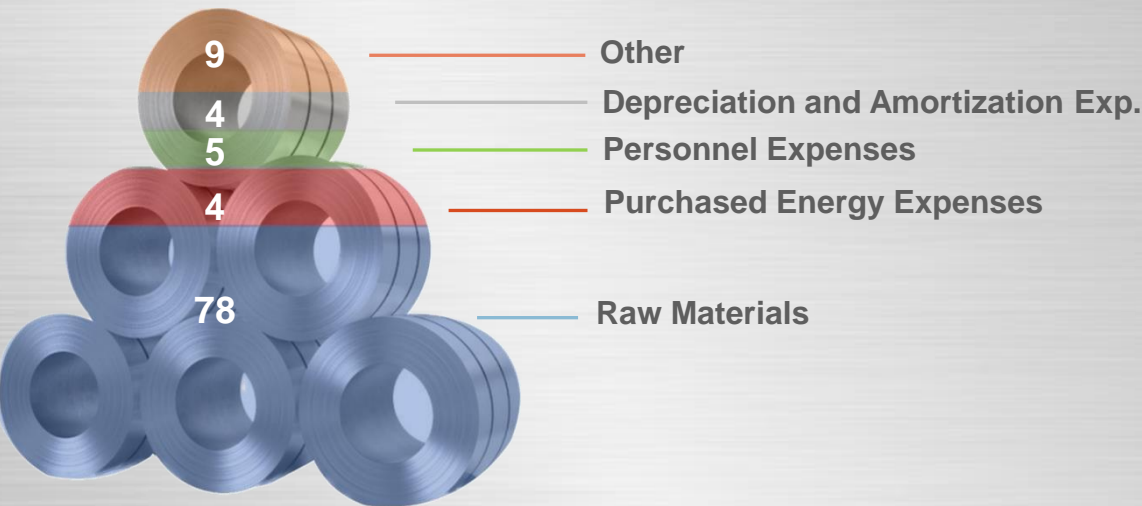
3M 2025



RAW MATERIALS BREAKDOWN

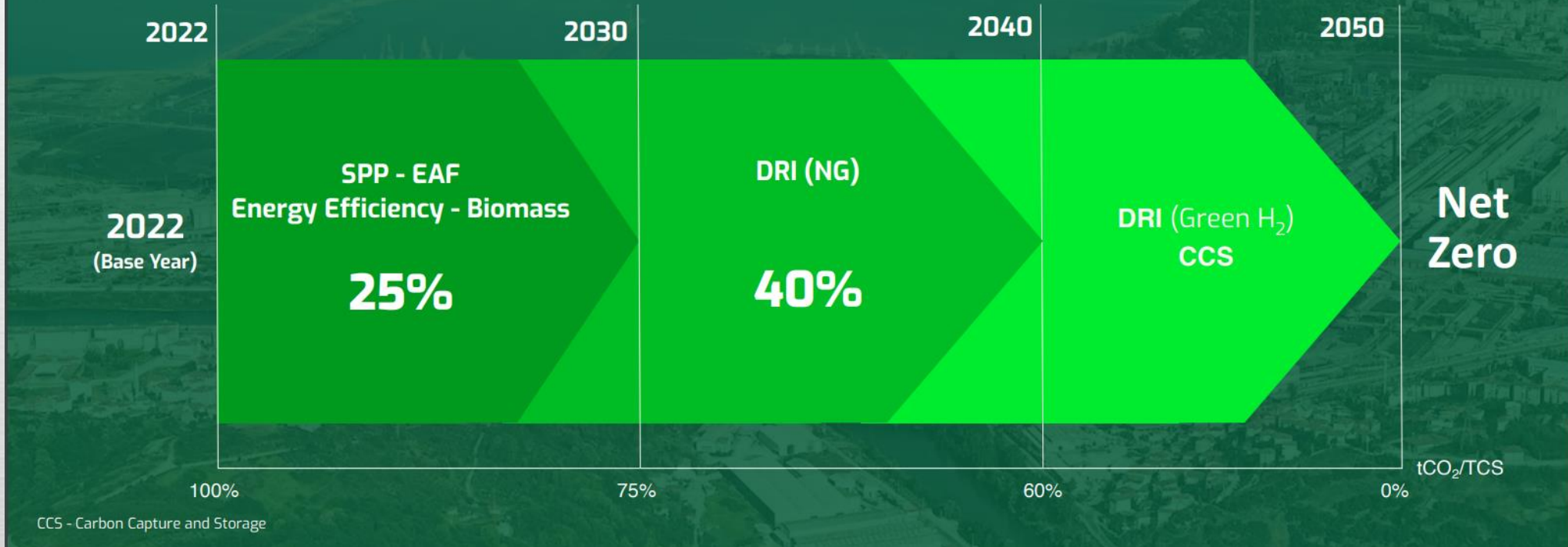


2024



Our Greenhouse Gas Reduction Target

For a world where the global average temperature increase should be limited to 1.5 °C, we aim to reduce our emissions by 25% in 2030 and 40% in 2040 so to achieve the Net Zero emission target by 2050.





investorrelations@erdemir.com.tr

www.isdemir.com.tr/investor-relations/

+90 216 578 80 61

İskenderun Demir ve Çelik A.Ş. (İsdemir) may, when necessary, make written or verbal announcements about forward-looking information, expectations, estimates, targets, assessments and opinions. İsdemir has made the necessary arrangements about the amounts and results of such information through its Disclosure Policy. As stated in related policy, information contained in forward-looking statements, whether verbal or written, should not include unrealistic assumptions or forecasts. It should be noted that, actual results could materially differ from estimates taking into account the fact that they are not based on historical facts but are driven from expectations, beliefs, plans, targets and other factors which are beyond the control of our Company. As a result, forward-looking statements should not be fully trusted or taken as granted. Forward-looking statements should be considered valid only considering the conditions prevailing at the time of the announcement. In cases where it is understood that forward-looking statements are no longer achievable, such matter will be announced to the public and the statements will be revised. However, the decision to make a revision is a result of a subjective evaluation. Therefore, it should be noted that, when a party is coming to a judgement based on estimates and forward-looking statements, our Company may not have made a revision at that particular time. Our Company makes no commitment to make regular revisions which would fully cover changes in every parameter. New factors may arise in the future which may not be possible to foresee at this moment in time.